



Realkapital

Nordic

Investment market

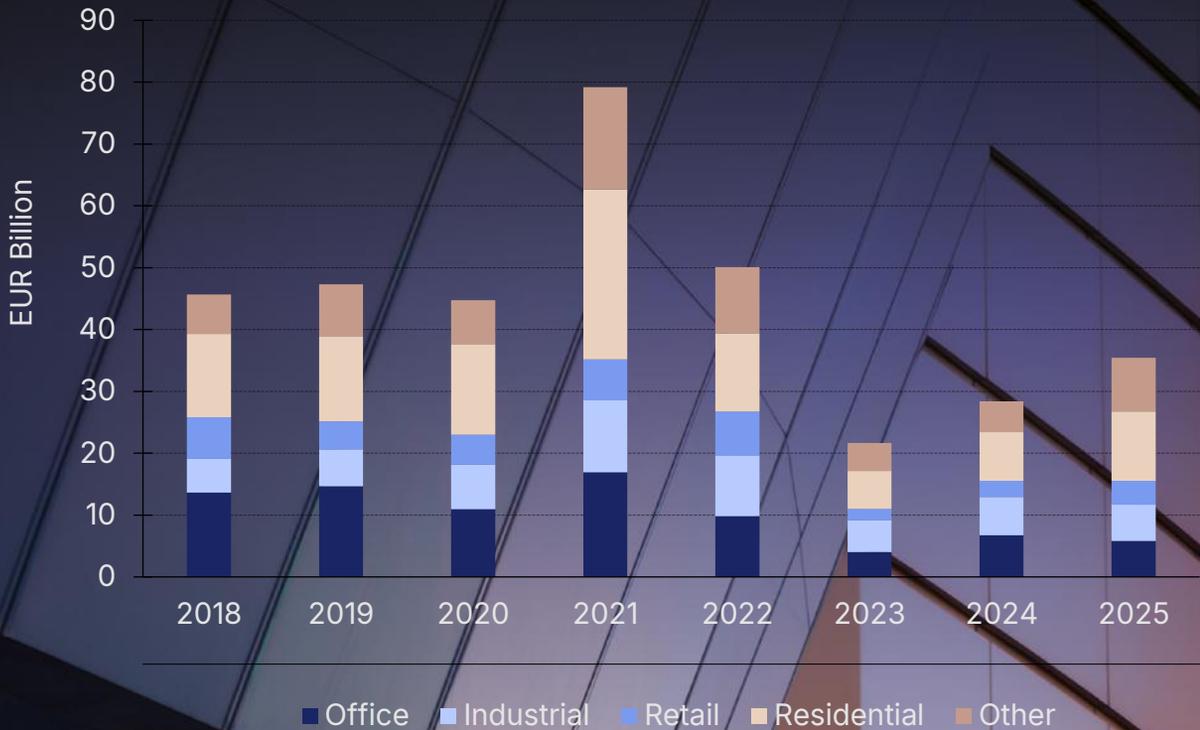
Q4 2025

EUR 35.4B

2025 Volume

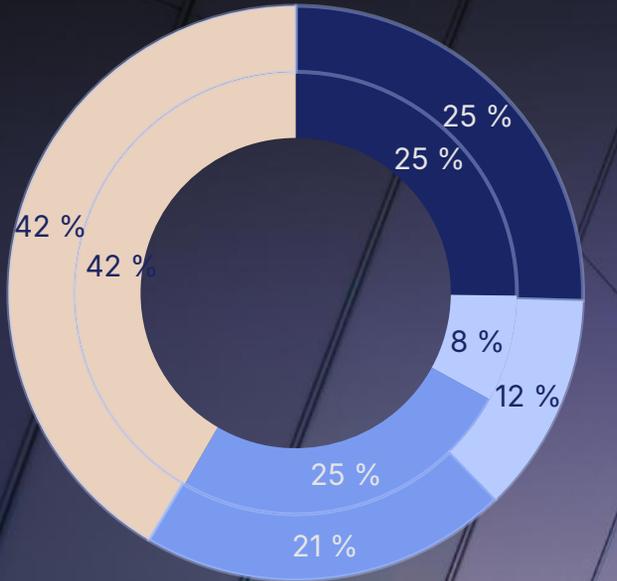


Investment volume

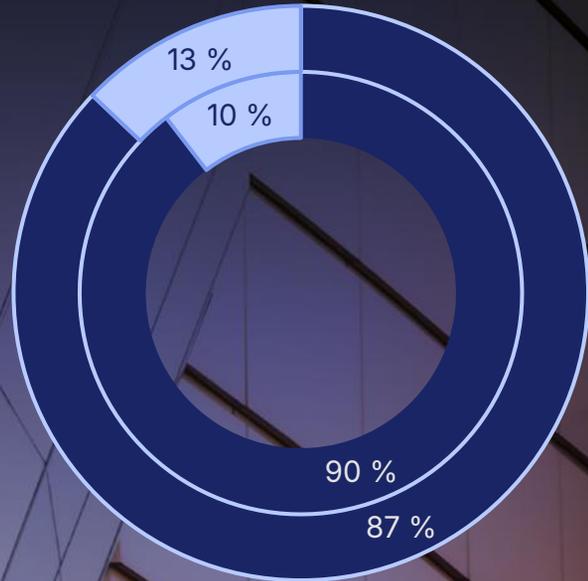


EUR 35.4B
2025 VOLUME

Country share & capital source



■ Denmark ■ Finland ■ Norway ■ Sweden



■ Nordic ■ Non-Nordic

2024
Inner
2025
Outer



Denmark	Prime yield	YoY yield shift
Office	4.25%	-25BP
Logistics	4.90%	-10BP
Residential	3.50%	-25BP
High Street Retail	4.10%	-15BP



Finland	Prime yield	YoY yield shift
Office	5.00%	+0BP
Logistics	5.10%	-30BP
Residential	4.25%	-15BP
High Street Retail	5.40%	+0BP

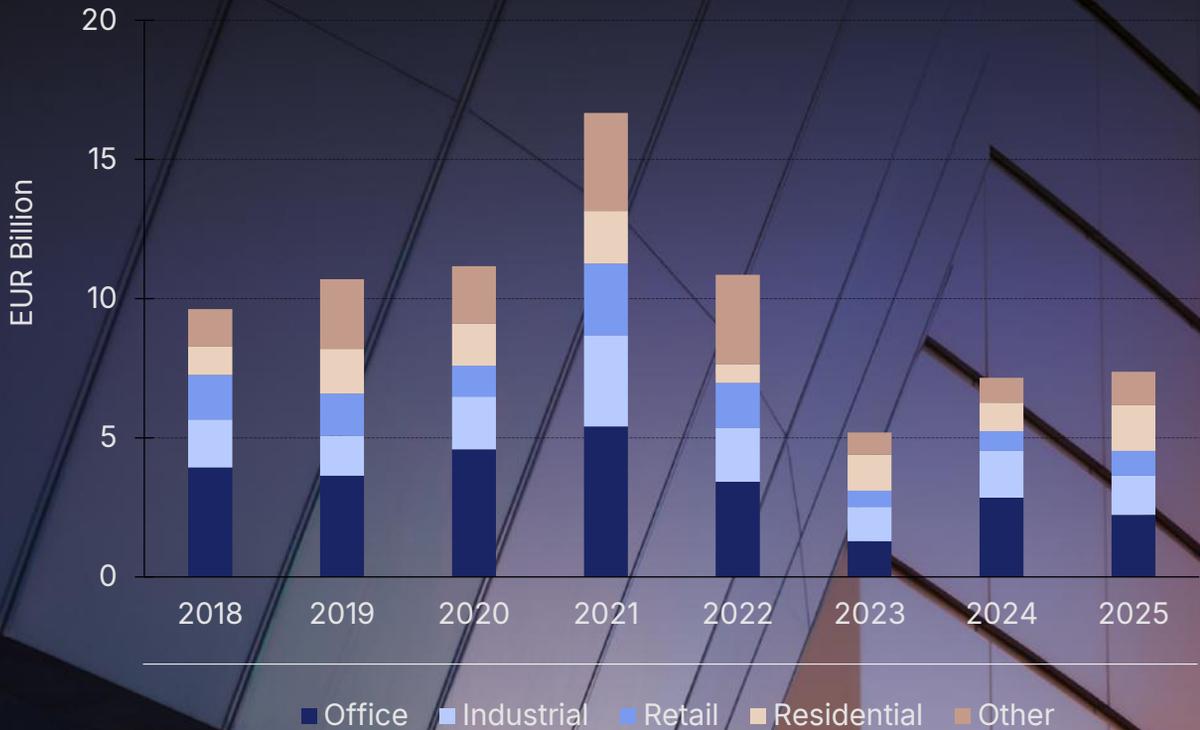


Norway	Prime yield	YoY yield shift
Office	4.50%	+0BP
Logistics	5.50%	-25BP
Residential	4.25%	+0BP
High Street Retail	4.50%	+0BP



Sweden	Prime yield	YoY yield shift
Office	3.85%	-10BP
Logistics	4.85%	-15BP
Residential	3.85%	-25BP
High Street Retail	3.95%	-20BP

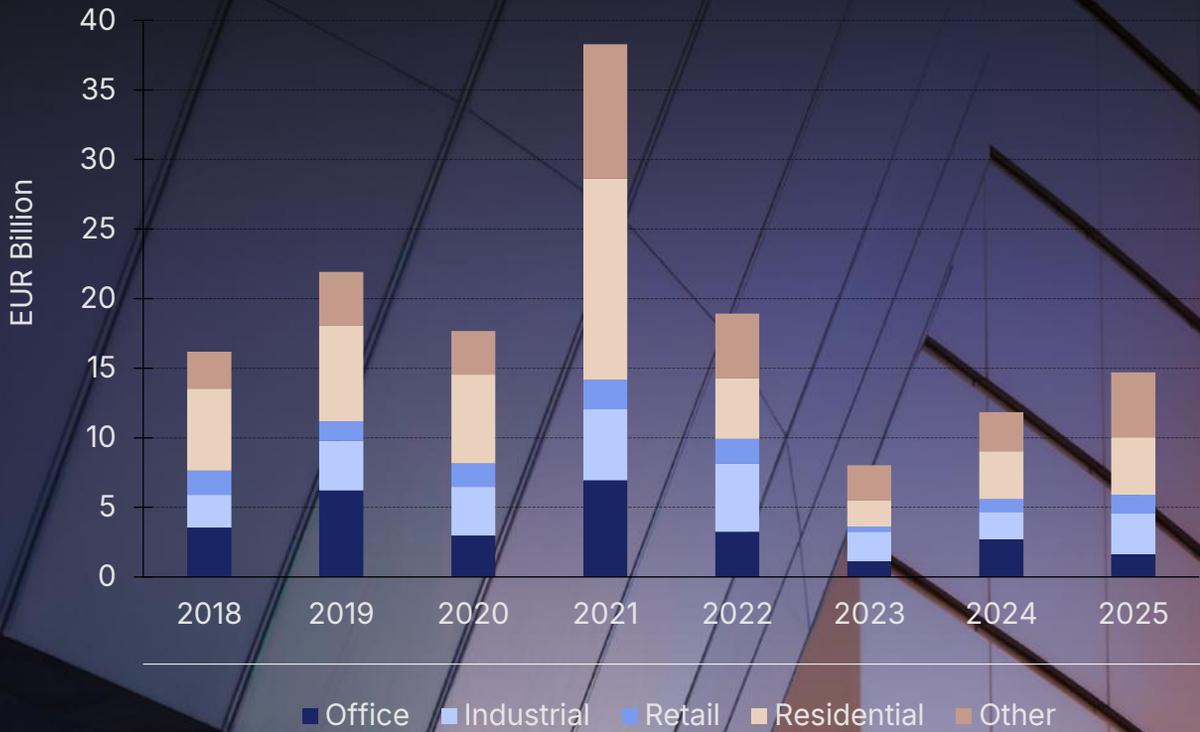
Investment volume - Norway



EUR 7.4B
2025 VOLUME



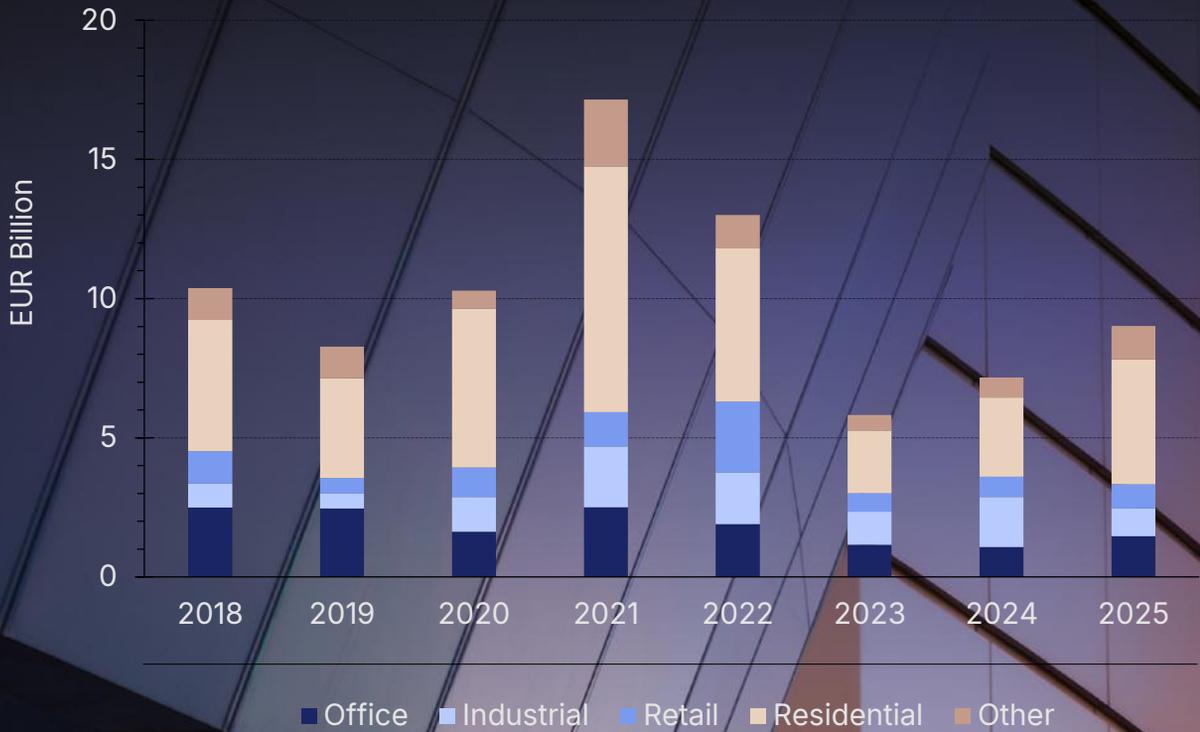
Investment volume - Sweden



EUR 14.7B
2025 VOLUME



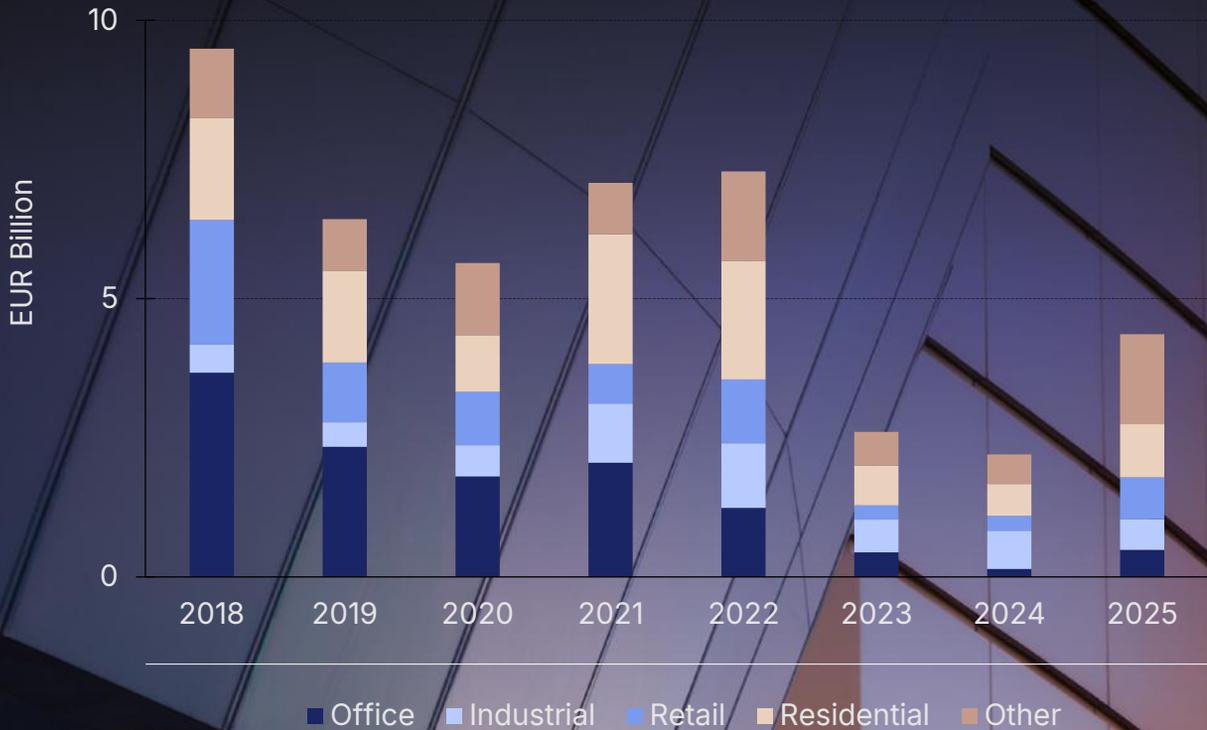
Investment volume - Denmark



EUR 9.0B
2025 VOLUME



Investment volume - Finland



EUR 4.4B
2025 VOLUME



Get in touch

for more information

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